

000967

10 2024 1.89 0

1

			000967
	23	7-8	23 7-8
	0757-26330783		0757-26330783
	0757-26335291		0757-26335291
	wangyf@i nfore. com		wangyf@i nfore. com

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22 315 3 2 "

" + " " - - - "

1

500

2024

12,173

19.3%

24



2

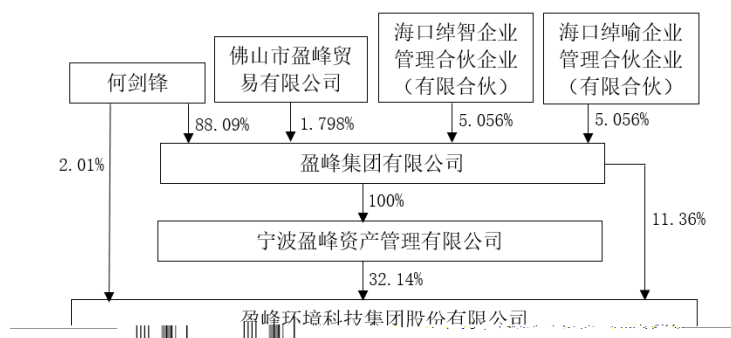
" 2.5 " +
 " AI T-BOX
 " - - "
 (/ /) 40 7 16.8
 90% 2.6

	2024	2023			2022	
	29,636,330, 337.87	29,048,201, 560.36	29,048,201, 560.36	2.02%	29,271,291,8 59.98	29,271,291,8 59.98
	17,519,445, 625.13	17,437,509, 156.73	17,437,509, 156.73	0.47%	17,288,602,0 18.09	17,288,602,0 18.09
	2024	2023			2022	
	13,117,894, 323.95	12,631,050, 967.34	12,631,050, 967.34	3.85%	12,255,992,9 38.42	12,255,992,9 38.42
	513,514,275 .54	498,383,730 .00	498,383,730 .00	3.04%	418,794,179. 13	418,794,179. 13
	502,176,740 .07	444,753,430 .22	444,753,430 .22	12.91%	324,753,411. 18	324,753,411. 18
	1,162,049,4 81.48	1,385,556,5 09.49	1,385,556,5 09.49	-16.13%	1,662,482,28 7.71	1,662,482,28 7.71
/	0.16	0.16	0.16	0.00%	0.13	0.13
/	0.16	0.16	0.16	0.00%	0.13	0.13
	2.94%	2.88%	2.88%	0.06%	2.41%	2.41%

2024 2016241 0.23999 28.08 ref0.9311930 .69 T23999 0.23999 ref50 1 620 .624 0.23999 28.08 ref51. 56.0 .69



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A		127024	2020 04 11	2026 03 11	147,604.67	1.50%	
		22,140,715.50					
		2024 11 1	2023 11 4	2024 11 3			

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2024 6 24 [2024] 1193 AA+ " " AA+

2024 6 28 www.cninfo.com.cn

2024

3

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	2024	2023	
	39.36%	38.39%	0.97%
	50,217.67	44,475.34	12.91%
EBI TDA	13.77%	14.29%	-0.52%
	4.74	4.63	2.38%

2024 " 5115"

2024 131.18 5.14
296.36 175.19

1 2024

2024 76
20 14.41% 14.86 64.41
44.47
262 612.85 71.72 393.83

2 2024

2024 51.87 2.01% 24
2024 12,173 19.3%

3 2024

2024 2024 2,691
30.5%

4

2024

2023 3450% 2024 7.1

2024

4 /23 8 /22 12 " " 30 2024

9,260 135% 2024

2024 131.18 2.01% 14.41%

6

2024 " " 10 1.89 5.99
2024 116.56%

2022-2024 14.37
83.25% 79.43% 134.89%

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2024